



PORTER • CHESTERTON • PINES

Friendly Banking Built on Trust

## Keep the Change Enrollment Form

Keep the Change is an automatic way to save while using your Porter Bank Visa Debit Card. If you are enrolled in the Keep the Change Savings program, each time a qualified debit card transaction is processed, the amount will be rounded up to the nearest dollar amount. The difference between the amount of your purchase and the next highest whole dollar amount is automatically transferred to your savings account. Both signature and PIN debit card transactions qualify for Keep the Change Savings round up. At the end of the business day the total of the amounts rounded for all of your transactions that day will be transferred to your Statement Savings Account in a single transfer. You may transfer those Keep the Change Savings funds to an existing or new Statement Savings Account. You must be an account owner on each checking and savings account that you enroll.

Multiple checking accounts can be linked to one savings account for this Program.

Business Accounts and Passbook Savings are not eligible to participate in this Program.

Savings Accounts that utilize Keep the Change Savings will require a \$25.00 deposit to open, instead of the normal \$100.00. Statement savings accounts require a \$300.00 minimum balance to avoid a monthly service fee. However, we will waive service charges for 90 days after you enroll a new savings account for Keep the Change.

### **Enrollment & Agreement:**

By signing below, you authorize us to make the transfer of funds, as described above, from:

Checking Acct. # \_\_\_\_\_ into Savings Acct. # \_\_\_\_\_ .

Further, I understand that all account terms, disclosures, rates and fees will remain the same and are not altered by this agreement. Porter Bank reserves the right to modify or terminate the Keep the Changes Savings program at any time.

Upon request, you can increase your round up amount to any whole dollar amount: i.e. \$2.00 up to \$10.00.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

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### ***Bank Use Only***

Received: \_\_\_\_/\_\_\_\_/\_\_\_\_ Changes Input: \_\_\_\_/\_\_\_\_/\_\_\_\_ By: \_\_\_\_\_

Cancelled: \_\_\_\_/\_\_\_\_/\_\_\_\_ Comments: \_\_\_\_\_